



## **FAMILY CASE STUDIES**

### **Mrs Bernice Peters talks about the Personal Support Service:**

Bernice Peters searched for a long time to find the support and services that would allow her to feel secure about her disabled son's future without her.

"As an ageing parent I have been constantly worrying about the future for my son who has lived his lifetime in the family home and familiar surroundings. Friends say 'don't worry', but I do.

"It was during my never-ending 'shopping around' for help that I came across the Future Living Trust (formerly The Hawkevale Trust). Through the Trust I have made arrangements for my son to remain in the family home after my death, on condition that my son can live there as long as his health and ability allow. The Trust will assist my son to choose two other residents who will share the family home.

"Support will be arranged by the Trust with professional care organisations. The Trust will also provide their Personal Supports (visiting/advocacy) Service as part of the agreement.

"At last I am confident that I made the best possible arrangements to ensure a secure future for my son."

### **How the Managed Trust Fund Service helped John:**

John has an intellectual disability. A couple of years ago John's sister arranged for a Managed Trust Fund through The Hawkevale Trust. This involved placing funds in trust for John's future needs that ensured his care and welfare. John's sister chose this option for three reasons:

- Security of the funds – all funds are invested in interest-bearing deposits in secure banks.
- Low cost of running the trust fund – the cost of managing any monies held in trust is very small compared to other trust funds.

Future Living Trust Incorporated – 41 Bishop St Jolimont WA 6014  
(Formerly The Hawkevale Trust Incorporated)

Phone 9387 8288 Fax 93870492 E-Mail [info@futureliving.org.au](mailto:info@futureliving.org.au) Web [www.futureliving.org.au](http://www.futureliving.org.au)

Incorporated in 1989 under the Associations Incorporation Act 1987. Registered under the Charitable Collections Act. ABN No 62 492 609 487

- Comfort of knowing The Hawkevale Trust ensures the money is spent only on John. (This became of up-most importance to her when other family members tried to use some of John's funds for alternative uses. The Hawkevale Trust did not allow this to happen.)

John's sister has sadly passed away. However she did so secure in the knowledge that she had set something up that ensured John's long term financial welfare.

#### **A parent talks about the Trust Property Service:**

One of The Hawkevale Trust's latest projects combines one family's savings together with the Trust's own funds as well as support from the Department of Housing and Works to provide secure, shared accommodation for the family's 25 year-old daughter. The house represents a long term asset for The Hawkevale Trust that can meet the needs of other families in the future.

The impact of the program is reflected in the comments of the parents:

"Like many parents, we worried about what would happen to our daughter, who has an intellectual disability, after we died or were no longer capable of looking after her. We approached The Hawkevale Trust and donated money, which was used as a base for purchasing land on which to build a house for our daughter and another friend to live. Later, when deemed necessary, the Trust will arrange for her ongoing care elsewhere at no further cost and the house can be used by The Hawkevale Trust to help other families like us. It has worked out really well for everyone"

#### **.....and a final word about the Hawkevale Trust from Mr John Corbett:**

"It is wonderful to find an organisation like the Hawkevale Trust that will look after my son with his best interests in mind whilst also taking account of my wishes for him after I have gone".

Future Living Trust Incorporated – 41 Bishop St Jolimont WA 6014  
(Formerly The Hawkevale Trust Incorporated)

Phone 9387 8288 Fax 93870492 E-Mail [info@futureliving.org.au](mailto:info@futureliving.org.au) Web [www.futureliving.org.au](http://www.futureliving.org.au)

Incorporated in 1989 under the Associations Incorporation Act 1987. Registered under the Charitable Collections Act. ABN No 62 492 609 487